

# Daily Morning Coffee

**BAHANA**

PT Bahana TCW Investment Management

bahanatcw@bahana.co

Sources: Bloomberg and Bahana TCW IM - Research

September 27, 2023

## Salam Investasi

IHSG turun sebesar -1,07% (+%0,41 mom; +1,06% ytd) ke level 6.923,80. Pembobot indeks dipimpin oleh sektor Barang Baku dan Energi. Sedangkan dalam level saham, penyumbang pemberat bobot indeks dipimpin oleh BBRI (-1,89%), BRPT (-8,81%), dan BMRI (-1.25%). Investor asing tercatat melakukan net sell sebesar Rp658,75bn (Rp-3,06tn mtd; Rp-4,26tn ytd). Yield obligasi pemerintah 10 tahun naik 8,00bps menjadi 6,91% (+52,90bps mtd; -1,50bps ytd). Kurs Spot Rupiah terdepresiasi 0,42% ke level 15.464/USD.

## Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	90.70	0.33	14.08	29.43	16.55
Coal (USD/MT)	163.00	1.40	1.49	(53.49)	(53.49)
Nickel (USD/MT)	18,877.00	(1.27)	(5.30)	(14.99)	(36.37)
Gold (USD/OZ)	1,900.00	(0.01)	(1.03)	16.90	4.17
Tin (USD/MT)	25,933.17	0.37	2.22	26.55	5.25
CPO (USD/MT - CIF)	3,699.00	0.19	(7.11)	-2.97	(8.26)

## Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	50,837.43	(0.32)	(0.57)	8.69	5.23
Bahana Obligasi Ganesha Kelas G	4,206.41	(0.11)	0.11	4.86	3.44
Bahana Obligasi Kehati Lestari Kelas G	2,666.33	(0.41)	(1.21)	6.91	3.42
Makara Prima Kelas G	3,141.14	(0.17)	(0.17)	5.10	3.65
Bahana MES Syariah Fund Kelas G	1,478.31	(0.11)	(0.44)	5.65	3.99
PTS Generasi Gemilang	1,412.16	(0.22)	(0.27)	5.17	4.39
<b>Equity</b>					
Bahana Primavera Plus	13,353.91	(1.57)	0.21	(12.70)	(3.25)
Bahana Dana Ekuitas Andalan Kelas G	4,856.75	(1.16)	(0.44)	(2.60)	0.94
Dana Ekuitas Prima	3,879.07	(2.08)	0.46	(9.27)	(0.46)
Bahana Trailblazer Fund	850.70	(2.46)	1.24	(0.11)	6.95
Bahana Primavera 99 Kelas S	1,311.40	(1.70)	1.58	2.96	6.74
Bahana Icon Syariah Kelas G	893.19	(1.55)	2.76	2.16	6.23
Bahana USD Global Sharia Equities	1.26	0.23	(2.23)	16.01	17.63
Bahana US Opportunities Sharia	0.83	0.39	(2.66)	8.40	4.23
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,414.12	(2.21)	1.88	(5.56)	4.10
Bahana Quant Strategy	1,294.72	(2.02)	1.28	0.44	5.19
<b>Money Market</b>					
Bahana Dana Likuid	1,763.70	0.01	0.32	3.40	2.70
Bahana Likuid Syariah Kelas S	1,546.61	0.01	0.38	4.09	3.17
Bahana Likuid USD	0.92	0.01	0.24	2.12	1.74
Bahana Likuid Plus	1,341.61	0.01	0.38	4.15	3.24
<b>ETF</b>					
Bahana Bisnis 27	609.19	(0.98)	(1.22)	4.17	6.14

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

26-Sep-23

## JCI Movers

Leaders	%	Laggards	%
CPIN	8.15	BBRI	-1.89
AMRT	1.72	BRPT	-8.81
KLBF	1.69	BMRI	-1.25
EMTK	5.5	ADRO	-6.1
JPFA	6.8	BBCA	-0.56

## Index Performance

Net Foreign Flow (US\$m)	1d	qtd	ytd	
Indonesian Equity	(658.00)	(20,548.00)	(4,264.70)	
Indonesian Bonds	(2.75)	(13.39)	71.31	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6,923.81	-1.07	1.07	-2.65
IDX30 (Equity)	492.68	-1.05	0.93	-8.36
LQ45 (Equity)	952.39	-1.06	1.62	-6.26
ISSI (Equity)	216.82	-1.23	-0.42	4.62
BINDO (Bonds)	478.9	-0.13	6.32	10.01
HSI (HK)	17,466.90	-1.48	-11.7	-2.2
SHCOMP (CH)	3,102.27	-0.43	0.42	0.27
NIKKEI (JP)	32,057.94	-0.81	22.9	20.7
Dow Jones (US)	33,618.88	-1.14	1.42	15.39
S&P 500 (US)	4,273.53	-1.47	11.3	16.92
FTSE 100 (UK)	7,625.72	0.02	2.33	9.18

## Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0095	8/15/2028	4.09	(0.02)	(0.45)
FR0096	2/15/2033	6.75	(0.02)	(0.80)
FR0098	6/15/2038	8.87	(0.03)	(0.80)
FR0097	6/15/2043	10.34	(0.04)	(0.29)
FR0089	8/15/2051	12.13	(0.07)	(0.06)
INDON30(USD)	3/12/2033	8.45	(0.10)	(0.72)
INDON50(USD)	1/11/2053	13.74	(0.44)	(3.21)

## Economic Data

	%mom	%ytd	%yoy
Inflation, Aug-23	(0.02)	1.43	3.27
Fx Rsrvs, Aug-23, US137.09Bn	(0.44)	(0.07)	3.71

## Money Market

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	4.23	4.18	0.05
Currency	Last	%1d	%ytd
USD/IDR	15,490.00	0.16	0.50
EUR/IDR	16,413.02	(0.27)	1.22
AUD/IDR	9,924.80	(0.45)	6.58
SGD/IDR	11,327.81	(0.54)	2.47
HKD/IDR	1,980.74	(0.51)	0.77
JPY/IDR	104.04	(0.35)	13.55